

9/03/2009

Good Afternoon,

Last year, when the District formed a committee to look at the changes in prospective 403(b)/457 plans, we discovered that every possible provider or administrator was going to charge a per person/per fund fee. We decided to stay with Envoy as long as they could add a couple of funds to their list. Their charges are \$1.50 per person per month. The competitor's prices were all above \$2.00.

If you wish to continue with your current 403(b) or 457 that is administered through Envoy, you must fill in the form that was sent to you via email from Business Services.

If you are not sure if your fund is affected, contact Business Services.

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